

SSI Rep Payee Reporting Income and Expenses Worksheet



| Month and Year | Amount of SSI benefits received (income) | Expenses for food and housing | Expenses for clothing, medical, dental, personal items, recreation & miscellaneous |
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| Totals for period | \$ + any dollars saved @ 1 yr previous | \$ Put this figure on line 3B of the Form SSA-623 | \$ Put this figure on line 3C of the Form SSA-623 |
| | | | \$ Put this figure on line 3D of the Form SSA-623 |