

Special Needs Master Plan

A virtual session for families with loved ones with intellectual and developmental disabilities

May 27, 2025 6PM PST



REGISTER HERE

Mary McDirmid, ChSNC®, ChFC®

Mary is both personally and professionally passionate about the special needs community. When Mary isn't helping families navigate the world of special needs planning, she is with her amazing husband, Jay, and two incredible children, Charlie and Ruth.



OBJECTIVES/GOALS

- Address Immediate Needs
- Understand Process
- Funding Strategy
- Cost of Care
- Legal Strategy
- Support Strategy
- Public Benefits Eligibility
- Care Planning
- Planning for Entire Family

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Individuals are encouraged to seek advice from their own tax or legal counsel.